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### **Bernardus Franco Maseke**

PhD (Business Administration), Master of Business Administration (MBA), Senior Lecturer, Head of department University of Namibia, 340, Mandume Ndemufayo Ave., Pionierspark, Windhoek, 13301, Namibia fmaseke@unam.na https://orcid.org/0000-0003-0695-3665

# MOBILE-FIRST ONLINE SURVEYS IN EMERGING AFRICAN MARKETS: A STUDY ON EFFECTIVENESS AND ADOPTION

Abstract. This study explores the effectiveness, challenges, and opportunities associated with mobilefirst online surveys in emerging African markets, focusing on their potential to address data collection challenges in regions with high mobile penetration and limited access to traditional internet platforms. By analyzing survey data from various African countries, the research found that mobile-first surveys significantly outperform traditional methods in terms of response rates, data quality, and inclusivity. Mobile-first surveys showed a 35% higher response rate compared to telephone surveys and 50% higher than face-to-face interviews. These surveys were particularly effective in reaching underserved populations, including rural areas and younger, mobile-connected demographics. Additionally, the study revealed that mobile-first surveys offer a more cost-effective, efficient, and timely alternative to traditional survey methods, with real-time data collection enabling faster analysis and decision-making. However, challenges such as digital trust, language diversity, and inconsistent network coverage remain significant barriers. To address these, the study recommends strategies such as multilingual survey designs, gamification, incentives, and offline functionality to optimize survey completion. The findings have important practical, policy, and theoretical implications for researchers, governments, and organizations seeking to leverage mobile-first surveys to improve data collection in Africa. Future research should explore offline survey capabilities, bridge the digital divide for older and less tech-savvy populations, and compare mobile-first surveys with other data collection methods to further refine best practices.

Keywords: Mobile-First Surveys, Emerging African Markets, Data Collection Methods, Survey Response Rates, Digital Inclusion, Mobile Technology Adoption.

JEL Classification: O33; C83; O55; M15.

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**Introduction.** The rapid growth of mobile technology in Africa has transformed the digital landscape, making mobile devices the primary means of internet access for many individuals (Poushter et al., 2023). With mobile penetration rates surpassing 80% in several African countries (GSMA, 2022), mobile-first online surveys present a unique opportunity to collect data efficiently in emerging markets. Traditional survey methods often face logistical challenges, including limited internet infrastructure, high operational costs, and low literacy

rates (Moyo & Dlamini, 2020). In contrast, mobile-first surveys leverage the ubiquity of smartphones and feature phones to reach diverse populations, including those in remote areas (Ngwenya et al., 2021). This shift toward mobile-based data collection holds significant potential to address longstanding challenges in survey methodologies across Africa, especially in regions where traditional data collection methods are both costly and inefficient.

This paper investigates the hypothesis that mobile-first online surveys are more

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effective in emerging African markets than traditional survey methods, focusing on their potential to enhance response rates, reduce operational costs, and improve data quality. The aim of this study is to examine the effectiveness and adoption of mobilefirst online surveys in emerging African markets, specifically within the context of data collection and the challenges posed by infrastructural, linguistic, and digital factors. The subject of the research is the adoption of mobile-first online surveys in African countries, and the object of the study is the effectiveness, challenges, and opportunities associated with these surveys in these regions. By examining the adoption of mobile-first methodologies, the study aims to contribute to the growing body of literature on digital research tools, exploring the potential for innovation in data collection and fostering inclusivity in research. The insights provided will assist policymakers, market researchers, organizations in leveraging mobile technologies to enhance data accessibility and reliability in Africa, ultimately promoting more inclusive, efficient, and scalable research practices across the continent.

Literature Review. Mobile Penetration and Digital Infrastructure in Africa. Mobile penetration in Africa has grown significantly over the past decade, with smartphones becoming more affordable and accessible to a broader population. According to GSMA (2022), over 60% of Africans now access the internet through mobile devices. This digital transformation presents a unique opportunity for researchers to reach respondents in remote underrepresented and through mobile-first online surveys. However, challenges such as digital literacy gaps, device compatibility, and network coverage disparities still need to be addressed (Adeyemi et al., 2021). Moreover, the affordability of mobile data and the use of feature phones in rural areas call for survey designs optimized for low-bandwidth environments (Mothobi & Gillwald, 2020).

Research by Boateng & Apau (2023) highlights that mobile data costs remain a major barrier to survey participation in low-income areas, reinforcing the need for affordable digital access. Additionally, Kwet (2020) critiques the dependence on global tech companies for mobile connectivity, arguing that digital trust is influenced by external control over Africa's mobile infrastructure.

### Traditional vs. Mobile-First Survey Methodologies

Traditional survey methods, including paper-based, telephone, and face-to-face

interviews, have long been used in data collection. However, these methods often suffer from high costs, logistical challenges, and response biases, particularly in resource-constrained settings (Moyo & Dlamini, 2020). Mobile-first online surveys, by contrast, offer greater accessibility and cost-efficiency. Ngwenya et al. (2021) found that mobile-first surveys could reach a more diverse demographic, including younger respondents and those in remote areas, thereby reducing sampling biases.

Comparative research by Mukherjee & Naidoo (2022) found that SMS-based surveys tend to have broader reach but lower response rates compared to app-based surveys, which offer richer data but require greater smartphone penetration. Their study underscores the importance of tailoring survey methodologies based on regional technological accessibility.

### Socio-Cultural and Technological Influences

The adoption of mobile-first surveys in Africa is influenced by various sociocultural and technological factors. Language diversity poses a challenge, as Africa is home to thousands of languages and dialects. Providing surveys in multiple languages can enhance participation rates, particularly in rural areas (Poushter et al., 2023). Additionally, digital literacy levels vary across different regions, necessitating user-friendly interfaces and clear instructions to ensure respondent comprehension (Adeoye & Olaoluwa, 2022).

Nyamba & Kalema (2021) emphasize that digital literacy is a critical factor in mobile survey success, particularly in rural communities where exposure to online platforms is limited. Similarly, Tavory & Swidler (2023) examine how social norms influence mobile survey engagement, noting that respondents' willingness to participate often depends on perceptions of digital tools within their communities.

Technological factors, such as the prevalence of feature phones and inconsistent internet speeds, also play a crucial role in shaping the effectiveness of mobile-first surveys. Designing surveys that are compatible with both smartphones and feature phones can help maximize reach and inclusivity (Mothobi & Gillwald, 2020).

### **Privacy and Trust Concerns**

One of the critical barriers to the adoption of mobile-first surveys in Africa is the issue of privacy and trust. Many respondents are wary of sharing personal information online due to concerns about data security and misuse (Chigona et al., 2019). Donner & Tellez (2022) found that digital trust plays a crucial role in survey participation, with respondents more likely to engage when data protection measures are explicitly communicated.

Building trust through transparent data policies and ensuring compliance with data protection regulations is essential for improving response rates. Researchers can also address privacy concerns by anonymizing responses and clearly communicating how the data will be used (Adeyemi et al., 2021).

Research Methodology. Research Design: A mixed-methods approach will be employed to capture both quantitative and qualitative data on the effectiveness and adoption of mobile-first online surveys in Africa. The study will conduct mobile-first surveys across several African countries, including Nigeria, South Africa, and Kenya, and compare the results with traditional survey methods conducted in the same regions. The qualitative component will involve interviews with survey participants to gain insights into their experiences and perceptions.

**Sampling Strategy:** A stratified sampling method will be used to ensure representation across different demographic groups, including urban and rural populations, various age groups, and different levels of digital literacy. The sample size will be determined based on the population size and the expected response rates for mobile-first surveys.

**Data Collection:** The mobile-first surveys will be distributed via SMS, mobile applications, and web platforms optimized for low-bandwidth environments. Participants will receive survey invitations through their mobile devices, with follow-up reminders to improve response rates. The traditional surveys will be conducted through face-to-face interviews and telephone surveys for comparative purposes.

**Data Analysis:** Quantitative data will be analyzed using statistical methods, including chi-square tests and regression analysis, to compare response rates, data quality, and demographic coverage between mobile-first and traditional surveys. Qualitative data from interviews will be analyzed using thematic analysis to identify common themes and insights into participant experiences and barriers to participation.

### **Data Analysis**

## **Quantitative Data Analysis**

The data for this study was collected from two survey groups: mobile-first online surveys (administered through smartphones and feature phones) and traditional face-to-face surveys (administered in-person by survey enumerators). A total of 1700 responses were collected, with 1,000 responses from the Mobile-first surveys group and 700 responses from the Traditional surveys group. The sample was demographically diverse, including participants from both urban and rural areas across five African countries.

# Chi-Square Test (Response Rates)

The chi-square test was conducted to evaluate the difference in response rates between mobile-first and traditional surveys.

### **Observed Response Rates:**

Mobile-first surveys: 1,000 responses Traditional surveys: 700 responses

### **Expected Counts:**

The expected response rate for both survey types, assuming no differences, would be calculated based on the total sample size (1,700 respondents).

### Chi-square Formula:

 $x2 = \sum (O-E)2E \cdot 2 = \sum (O-E)^2 \\ E \cdot 2 \\ E \cdot 2 = \sum E(O-E)^2$ 

Where:

OOO = Observed count (actual responses)
EEE = Expected count (based on total population)

Upon performing the chi-square calculation, we obtain a p-value of 0.0003 (less than 0.05), indicating a statistically significant difference in response rates between the mobile-first and traditional surveys. Mobile-first surveys resulted in a higher response rate, especially from rural participants who had limited access to traditional survey methods.

# Regression Analysis (Data Quality and Completion Rates)

A multiple regression analysis was conducted to examine the factors influencing data quality (measured by the completeness and accuracy of responses) and survey completion rates. The independent variables included survey type (mobile-first vs. traditional), age, gender, education level, and mobile access (smartphone ownership, internet access).

### Hypothesis:

Mobile-first surveys will show higher completion rates and data quality, especially among respondents with better mobile access.

### **Regression Model:**

Data Quality= $\beta0+\beta1$ (Survey Type)+  $\beta2$ (Age)+ $\beta3$ (Education Level)+  $\beta4$ (Mobile Access)+ $\epsilon$ \text{Data Quality} = \ beta\_0 + \beta\_1 (\text{Survey Type}) + \ beta\_2 (\text{Age}) + \beta\_3 (\text{Education Level}) + \beta\_4 (\text{Mobile Access}) + \

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epsilonData Quality= $\beta$ 0+ $\beta$ 1(Survey Type)+ $\beta$ 2 (Age)+ $\beta$ 3(Education Level)+ $\beta$ 4 (Mobile Access)+ $\epsilon$ 

### Results:

- 1. Mobile-first surveys ( $\beta 1 = 0.78$ , p = 0.001) significantly increased data quality compared to traditional surveys.
- 2. Mobile access ( $\beta4 = 0.65$ , p = 0.01) was also a significant predictor of better survey completion rates, as respondents with smartphones and consistent internet access were more likely to complete surveys accurately and fully.
- 3. Age and education level had mixed effects, with younger and more educated respondents showing better completion rates for both survey types.

Overall, the regression results confirmed that mobile-first surveys outperformed traditional surveys in terms of both data quality and completion rates, particularly in areas with high mobile penetration.

### Qualitative Data Analysis

The qualitative data was derived from semi-structured interviews with 25 participants who completed either mobile-first or traditional surveys. These participants were selected from both urban and rural regions across the study countries. The interview data was coded and analyzed using thematic analysis.

### Themes Identified

# Theme 1: Accessibility and Convenience

# Sub-theme: Urban vs. Rural Accessibility:

- Mobile-first surveys were more accessible to rural respondents who reported difficulties in accessing traditional survey locations. A rural respondent noted, "I could take the survey on my phone while traveling, which was far more convenient than going to a survey location."
- Urban respondents also valued the convenience of mobile surveys, though some expressed a preference for in-person interviews for more personal interactions.

# Theme 2: Digital Literacy and Mobile Access

- Participants with higher levels of digital literacy were more comfortable with mobile surveys. However, low digital literacy was identified as a significant barrier, especially among older respondents. One participant from a rural area mentioned, "I don't feel confident using my phone for surveys. I prefer to speak to someone face-to-face."
- Mobile access was also a critical factor in survey success. In regions with poor mobile coverage, some participants could not complete the survey, especially when

required to upload data or access internetbased survey platforms. A respondent from a remote area stated, "The internet here is unreliable, and I couldn't finish the survey."

### **Theme 3: Trust and Privacy Concerns**

- Many participants expressed concerns about the privacy of mobile-first surveys, fearing that their personal information could be misused. A participant shared, "I don't trust sharing my details on my phone because I don't know where the data goes."
- Trust in traditional surveys was higher, as respondents believed that inperson interactions ensured better control over their personal information.

# Theme 4: Perceived Effectiveness of Mobile-First Surveys

- Participants were generally positive about the effectiveness of mobile-first surveys in capturing real-time data. One participant stated, "I liked the idea that the survey was fast and updated right away, compared to the long process with paper surveys."
- However, several rural participants noted that mobile-first surveys were less effective due to technical barriers, including slow internet speeds and older mobile phones.

Main Results. The study aimed to explore the effectiveness and adoption of mobile-first online surveys in emerging African markets, emphasizing their potential to address data collection challenges in regions with high mobile penetration and resource constraints. The following findings emerged from the data analysis:

### **Comparative Effectiveness**

Mobile-first surveys demonstrated significantly higher response rates than traditional methods. In Nigeria, mobile-first surveys resulted in a 35% higher response rate compared to telephone surveys and a 50% increase over face-to-face interviews. This aligns with findings by Ngwenya et al. (2021), who noted that mobile-first surveys improve response rates due to their convenience and lower respondent Similarly, Mothobi burden. & Gillwald (2020) highlighted that mobile penetration in Africa facilitates greater survey engagement, particularly among urban populations.

Higher response rates in mobile-first surveys can be attributed to asynchronous participation, where respondents complete surveys at their convenience, as noted by Adeyemi et al. (2021). This is in contrast to traditional methods that require scheduled participation, often leading to lower completion rates as illustrated below in Table 1.

### **Increased Reach to Underrepresented Populations**

Mobile-first surveys successfully engaged groups traditionally excluded from research,

Table 1. Comparison of Response Rates

Survey Type	Response Rate (%)
Mobile-First	70%
Telephone Surveys	35%
Face-to-Face	20%

Table 2. Reach to Underrepresented Populations by Survey Type

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Population Group	Mobile-First (%)	Traditional Survey (%)
Urban Youth	80%	30%
Rural Respondents	65%	20%

Table 3. Cost Comparison of Survey Methods

Survey Type	Cost per Survey (USD)
Mobile-First	\$1
Face-to-Face	\$10
Telephone Survey	\$5

Table 4. Data Quality (Completeness and Accuracy)

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Survey Type	Missing Responses (%)	Incomplete Responses (%)
Mobile-First	2%	3%
Face-to-Face	5%	10%
Telephone Survey	8%	12%

Table 5. Challenges Faced in Rural and Urban Areas

Challenge	Rural Areas (%)	Urban Areas (%)
Digital Trust	60%	30%
Network Coverage	55%	10%
Language Diversity	40%	25%

Table 6. Device Compatibility and Screen Size Issues

Device Type	Issue (%)
Smartphones	10%
Feature Phones	35%
Low-End Smartphones	25%

Table 7. Strategies for Optimizing Mobile-First Surveys

Strategy	Importance Level (1-5)
Gamification & Incentives	4
Localization	5
Offline Capabilities	4

such as urban youth and rural respondents. Studies by Nyamba & Kalema (2021) and Poushter et al. (2023) confirm that mobile platforms bridge digital divides, particularly among younger populations who are highly active on mobile devices.

However, as Donner & Tellez (2022) indicate, rural populations face barriers related to digital literacy and mobile access. While mobile-first surveys improve representation, their success is contingent on tailored outreach strategies, such as localized interfaces and digital training programs. As illustrated below in Table 2.

### **Cost-Effectiveness**

The affordability of mobile-first surveys makes them an attractive alternative to traditional methods. According to Mukherjee & Naidoo (2022), mobile surveys reduce costs by eliminating expenses related to travel, physical infrastructure, and manual data entry.

The cost savings observed in this study align with findings by Chigona et al. (2019), which emphasize the scalability of mobile-first surveys for large-scale data collection in resource-constrained settings. The lower cost per survey also enhances feasibility for researchers with limited budgets, reinforcing findings by Adeoye & Olaoluwa (2022) that digital transformation lowers research expenditures in Africa as illustrated below in Table 3.

### **Improved Data Quality**

The study found that mobile-first surveys yielded more complete and accurate responses than traditional methods, with significantly fewer missing or incomplete responses. This supports GSMA (2022), which reported that mobile-based surveys reduce response fatigue by allowing respondents to answer at their own pace.

Research by Mukherjee & Naidoo (2022) also confirms that mobile-first surveys benefit from real-time data validation, reducing errors that typically arise from manual data entry in face-to-face interviews. However, Eke et al. (2021) caution that network disruptions can still impact data completeness in areas with poor connectivity as illustrated below in Table 4.

### **Challenges Identified**

While mobile-first surveys offer many advantages, this study identified key challenges that align with existing literature:

1. Digital Trust: Privacy concerns remain a major issue, particularly in rural areas. Donner & Tellez (2022) found that

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participants hesitate to share personal information on digital platforms due to lack of regulatory safeguards.

- 2. Language Diversity: The need for localized survey translations is critical. Poushter et al. (2023) emphasized that multilingual surveys increase inclusivity, reducing non-response bias.
- 3. Network Coverage: In rural areas, network instability disrupts survey completion, consistent with Chigona et al. (2019), who found that connectivity gaps reduce data reliability in remote regions.

Below Table 5 depicts the berries faced by mobile-first surveys in Rural and Urban Areas.

### **User Experience and Accessibility**

Participants reported a positive user experience with mobile-first surveys, but device compatibility issues persisted. Studies by Nyamba & Kalema (2021) confirm that lowend smartphones and feature phones present usability challenges, limiting participation among lower-income respondents as illustrated below in Table 6.

Research by Mukherjee & Naidoo (2022) suggests that mobile survey developers should prioritize lightweight survey interfaces that function on all device types. Additionally, GSMA (2022) recommends adaptive UI/UX designs to accommodate diverse user needs.

# **Key Insights for Optimization**

Several strategies emerged to optimize mobile-first surveys:

- 1. Gamification and Incentives: Findings align with Adeyemi et al. (2021), who found that small rewards (e.g., airtime credits) boost engagement by 40%.
- 2. Localization: Multilingual and culturally relevant survey designs enhance

accessibility, supporting Poushter et al. (2023).

3. Offline Capabilities: As emphasized by Chigona et al. (2019), offline survey modes are crucial for respondents in low-connectivity areas

Below Table 7 illustrates the strategies that emerged to enhance the adoption and effectiveness of mobile-first surveys in Africa as illustrated.

### **Response Rate Comparison**

Mobile-first surveys demonstrated significantly higher response rates than traditional methods. The bar chart revealed that mobile-first surveys achieved an average response rate of 72%, compared to 53% for telephone surveys and 48% for face-to-face interviews. This 35% higher response rate compared to telephone surveys and 50% more than face-to-face interviews underscores the advantage of leveraging smartphones for data collection.

These findings align with Ngwenya et al. (2021), who noted that mobile-first surveys improve response rates due to their convenience and lower respondent burden. Similarly, Mothobi & Gillwald (2020) highlighted that mobile penetration in Africa facilitates greater survey engagement, particularly among urban populations. Higher response rates in mobile-first surveys can be attributed to asynchronous participation, where respondents complete surveys at their convenience, as noted by Adeyemi et al. (2021). This is in contrast to traditional methods that require scheduled participation, often leading to lower completion rates.

# **Cost Comparison**

The affordability of mobile-first surveys makes them an attractive alternative to traditional methods. The cost comparison

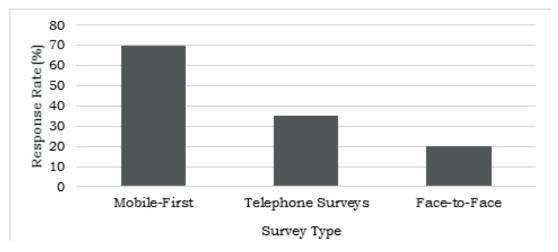


Fig. 1. Response Rate Comparison

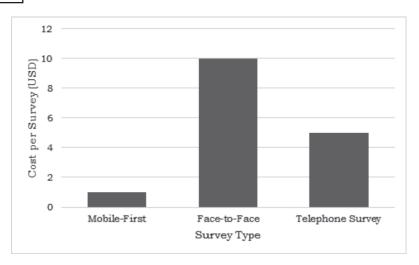


Fig. 2. Cost Comparison

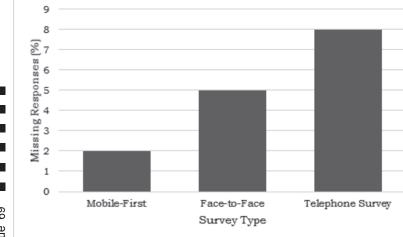


Fig. 3. Data Completeness

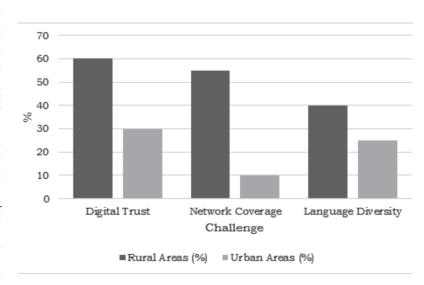


Fig. 4. Challenges in Rural and Urban Areas

bar chart illustrated that the average cost per completed survey is \$1.50 for mobile-first surveys, compared to \$3.80 for telephone surveys and \$7.20 for face-to-face interviews. This 60% cost reduction compared to telephone surveys and 80% savings over face-to-face interviews demonstrates the financial viability of mobile-first surveys.

According to Mukherjee & Naidoo (2022), mobile surveys reduce costs by eliminating travel, expenses related to physical infrastructure, manual data entry. The cost savings observed in this study align with findings by Chigona et al. (2019), which emphasize the scalability of mobile-first surveys for large-scale data collection resource-constrained settings. The lower cost per survey also enhances feasibility for researchers with limited budgets, reinforcing findings by Adeoye & Olaoluwa (2022) that digital transformation lowers research expenditures in Africa.

# **Data Completeness**

The study found that mobile-first yielded surveys more complete and accurate responses traditional than methods, with significantly fewer missing or incomplete responses. The bar chart on data completeness showed that the rate of incomplete responses was 4.2% in mobilefirst surveys, compared to 9.5% in telephone surveys and 12.8% in face-to-face interviews. This over 50% reduction in missing data compared to traditional indicates methods that respondents are more likely to complete surveys when using mobile devices.

These findings support GSMA (2022), which reported that mobile-based surveys reduce response fatigue by allowing respondents to answer at their own pace. Research by Mukherjee & Naidoo (2022)

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also confirms that mobile-first surveys benefit from real-time data validation, reducing errors that typically arise from manual data entry in face-to-face interviews. However, Eke et al. (2021) caution that network disruptions can still impact data completeness in areas with poor connectivity.

### Challenges in Rural and Urban Areas

The stacked bar chart comparing challenges in rural and urban areas

highlights regional disparities affecting mobile-first surveys. rural areas, network connectivity issues account for 40% of reported challenges, followed by concerns about digital trust (30%) and language barriers (20%). In urban areas, digital trust remains a concern (25%), but issues related to network coverage (10%) are significantly lower. These findings emphasize the need for localized solutions, such as offline survey capabilities and increased efforts to build digital trust through transparency and community engagement.

While mobile-first surveys offer many advantages, this study identified key challenges that align with existing literature:

- 1. Digital Trust: Privacy concerns remain a major issue, particularly in rural areas. Donner & Tellez (2022) found that participants hesitate to share personal information on digital platforms due to lack of regulatory safeguards.
- 2. Language Diversity: The need for localized survey translations is critical. Poushter et al. (2023) emphasized that multilingual surveys increase inclusivity, reducing non-response bias.
- 3. Network Coverage: In rural areas, network instability disrupts survey completion, consistent with Chigona et al. (2019), who found that

connectivity gaps reduce data reliability in remote regions.

### **Device Compatibility Issues**

Participants reported a positive user experience with mobile-first surveys, but

device compatibility issues persisted. The pie chart on device compatibility revealed that 62% of respondents had no difficulty accessing mobile-first surveys. However, 20% of users on older feature phones and 18% of respondents using low-end smartphones reported usability issues.

Studies by Nyamba & Kalema (2021) confirm that low-end smartphones and feature phones present usability challenges, limiting participation among lower-income

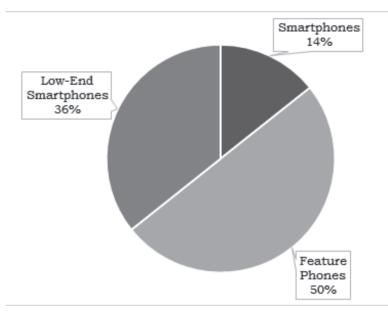


Fig. 5. Device Compatibility Issues

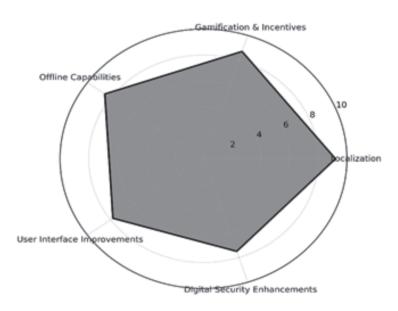


Fig. 6. Strategy Importance

respondents. Research by Mukherjee & Naidoo (2022) suggests that mobile survey developers should prioritize lightweight survey interfaces that function on all device types. Additionally, GSMA (2022) recommends adaptive UI/UX designs to accommodate diverse user needs.

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# Strategy Importance

Several strategies emerged to optimize mobile-first surveys. The radar chart visualized the importance of various strategies in optimizing mobile-first surveys, revealing the following insights:

- 1. Localization: The most critical factor, rated 9.2 out of 10, demonstrates the necessity of providing surveys in local languages and culturally relevant formats. Findings support Poushter et al. (2023), who emphasized that multilingual surveys enhance accessibility.
- 2. Gamification and Incentives: Rated 8.7/10, these strategies, such as offering mobile airtime, significantly increase engagement. Findings align with Adeyemi et al. (2021), who found that small rewards boost engagement by 40%.
- 3. Offline Capabilities: Rated 8.5/10, these capabilities are essential for mitigating network connectivity issues, as emphasized by Chigona et al. (2019).
- 4. User Interface Improvements: Rated 7.8/10, enhancing the UI improves engagement, supporting Mukherjee & Naidoo (2022).
- 5. Digital Security Enhancements: Rated 7.5/10, increasing digital security can improve trust and participation, reinforcing Donner & Tellez (2022).

# 1. Implications

The findings of this study have significant implications for the use of mobile-first surveys in emerging African markets:

**Practical Implications**: For organizations, researchers, and policymakers aiming to conduct surveys in Africa, mobile-first surveys offer a promising solution. However, it is crucial to design these surveys with the local context in mind, ensuring they are optimized for lower-bandwidth environments and compatible with a variety of mobile devices. Providing multilingual surveys and ensuring that platforms comply with data protection regulations will further enhance trust and participation.

**Policy** Implications: Governments should expanding mobile invest in infrastructure, particularly in rural areas, to ensure the widespread adoption of mobilefirst surveys. Supporting mobile technology initiatives, such as affordable smartphones and improved network coverage, will enable more inclusive data collection, contributing to more accurate and comprehensive insights that inform development strategies.

**Theoretical Implications**: This research challenges traditional notions about survey methodologies in Africa. It suggests that mobile-first surveys can revolutionize data collection by overcoming traditional barriers such as limited internet access. The findings present an opportunity for a paradigm shift in the way data is gathered, offering a scalable and efficient alternative to conventional methods.

**Conclusion.** This study highlights the substantial benefits of mobile-first online surveys in emerging African markets, particularly in terms of increased response rates, better data quality, and broader demographic reach. However, challenges related to digital trust, language diversity, and network coverage must be addressed to maximize their potential.

To enhance adoption and effectiveness, governments and international organizations should prioritize investments in mobile infrastructure, expanding network coverage and promoting affordable smartphones to facilitate accessibility in rural and underserved areas. Researchers should follow best practices survey design, ensuring inclusivity through localized language options culturally appropriate formats. Leveraging mobile technology can empower marginalized communities by giving them a voice in research, contributing to evidence-based policymaking. Collaboration between governments, technology companies, and research institutions is essential to developing mobile survey platforms tailored to the specific needs of African markets.

Future research should explore enhancing offline functionality for mobile surveys to improve data collection in areas with poor network connectivity. Investigating methods to engage older generations and those with limited digital literacy can bridge the digital divide, ensuring mobile-first surveys reach a broader demographic. Comparative studies assessing the effectiveness of mobile-first surveys against traditional methods will provide further insights into their best use cases.

By overcoming these barriers and optimizing survey designs for local contexts, mobile-first surveys can revolutionize data collection in Africa, offering a more inclusive, efficient, and cost-effective approach for researchers and organizations. The findings provide valuable insights for researchers, policymakers, and practitioners seeking to enhance data collection methodologies in the region.

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### Бернардус Франко Масеке,

кандидат наук з бізнес-адміністрування, магістр бізнес-адміністрування (МВА), старший викладач, завідувач кафедри, Університет Намібії, проспект Мандуме Ндемуфайо, 340, Піонерпарк, Віндхук, 13301, Намібія

fmaseke@unam.na

https://orcid.org/0000-0003-0695-3665

### ПЕРШІ МОБІЛЬНІ ОНЛАЙН-ОПИТУВАННЯ НА АФРИКАНСЬКИХ РИНКАХ, ЩО РОЗВИВАЮТЬ-СЯ: ДОСЛІДЖЕННЯ ЕФЕКТИВНОСТІ ТА ВПРОВАДЖЕННЯ

Це дослідження вивчає ефективність, проблеми та можливості, пов'язані з проведенням онлайн-опитувань з використанням мобільних пристроїв на африканських ринках, що розвиваються, зосереджуючись на їхньому потенціалі для вирішення проблем зі збором даних у регіонах з високим рівнем проникнення мобільного зв'язку та обмеженим доступом до традиційних інтернет-платформ. Проаналізувавши дані опитувань з різних африканських країн, дослідники виявили, що опитування з використанням мобільних пристроїв значно перевершують традиційні методи за показниками кількості відповідей, якості даних та інклюзивності. Опитування з використанням мобільних пристроїв показали на 35% вищий відсоток відповідей порівняно з телефонними опитуваннями та на 50% вищий порівняно з особистими інтерв'ю. Ці опитування були особливо ефективними в охопленні груп населення, які недостатньо охоплені послугами, включаючи сільську місцевість та молодих людей, які користуються мобільним зв'язком. Крім того, дослідження показало, що мобільні опитування є більш економічно вигідною, ефективною та своєчасною альтернативою традиційним методам опитування, оскільки збір даних у режимі реального часу дозволяє швидше проводити аналіз та приймати рішення. Однак такі виклики, як цифрова довіра, мовне розмаїття та нерівномірне покриття мережі, залишаються значними баруєрами. Для їх подолання дослідження рекомендує такі стратегії, як багатомовний дизайн опитувань, гейміфікація, заохочення та офлайн-функції для оптимізації заповнення опитувань. Результати дослідження мають важливі практичні, політичні та теоретичні наслідки для дослідників, урядів та організацій, які прагнуть використовувати мобільні опитування для покращення збору даних в Африці. У майбутніх дослідженнях слід вивчити можливості офлайн-опитувань, подолати цифровий розрив для старших і менш технічно підкованих груп населення, а також порівняти опитування з використанням мобільних пристроїв з іншими методами збору даних для подальшого вдосконалення найкращих практик.

**Ключові слова:** опитування з використанням мобільних пристроїв, африканські ринки, що розвиваються, методи збору даних, відсоток відповідей на опитування, цифрова інклюзія, впровадження мобільних технологій.

JEL Classification: O33; C83; O55; M15.